W

DOCKET FILE COPY ORIGINAL

LATHAM&WATKINSLP

June 21, 2004

BY HAND DELIVERY

Federal Communications Commission Wireline Competition Services, CPD214Appls. PO Box 358145 Pittsburgh, PA 15251-5145

555 Eleventh Street, N.W., Suite 1000 Washington, D.C. 20004-1304 Tel: (202) 637-2200 Fax: (202) 637-2201 www.lw.com

FIRM / AFFILIATE OFFICES

Boston New Jersey

Brussels New York

Chicago

Northern Virginia **Orange County**

Frankfurt Hamburg

Paris

Hong Kong

San Diego San Francisco

London Los Angeles

Silicon Valley

Milan

Singapore

Moscow

Tokyo

Washington, D.C.

Re:

Verizon Hawaii Inc., Bell Atlantic Communications, Inc. (d/b/a Verizon Long Distance) and Verizon Select Services Inc., Transferors, and Paradise MergerSub, Inc., Transferee, for Consent to Transfer Control of Verizon Hawaii Inc. and Certain Assets and Long Distance Relationships Related to Interstate Interexchange Telecommunications Service in the State of Hawaii

Ladies and Gentlemen:

Enclosed please find an original and five copies of the Application in the above captioned matter. Also enclosed is a Remittance Advice (FCC Form 159) and a check made payable to the Federal Communications Commission in the amount of \$860.00 to cover the required fee.

Please stamp and return to me the additional copy provided for that purpose. If you have any questions regarding this matter, please contact me at (202) 637-2120.

M. A. Marks

Enclosures

Before the FEDERAL COMMUNICATIONS COMMISSION Washington, DC 20554

		. •	
Λm	nlıc	ofic	n ot
Zhi	νm	auc	n of

Verizon Hawaii Inc., Bell Atlantic Communications, Inc. (d/b/a Verizon Long Distance) and Verizon Select Services Inc.,

Transferors,

and

Paradise MergerSub, Inc.

Transferee,

For Consent to Transfer Control of Verizon Hawaii Inc. and Certain Assets and Long Distance Customer Relationships Related to Interstate Interexchange Telecommunications Service in the State of Hawaii

WC Docket No.	
---------------	--

Consolidated Application for Consent to Transfer Control

Pursuant to Section 214 of the Communications Act of 1934, as amended (the "Act"), 47 U.S.C. § 214, and Section 63.04 of the Commission's rules, 47 C.F.R. § 63.04, Verizon Hawaii Inc. ("Verizon Hawaii"), Bell Atlantic Communications, Inc. (d/b/a Verizon Long Distance) ("Verizon Long Distance") and Verizon Select Services Inc. ("VSSI") (collectively, "Verizon" or "Transferors"), hereby apply for the Commission's approval to transfer control of (1) Verizon Hawaii; and (2) the assets related to interstate interexchange telecommunications service and the interstate long distance customer relationships of Verizon Long Distance and VSSI in the State

of Hawaii.¹ The proposed transferee is Paradise MergerSub, Inc. ("Paradise MergerSub" or "Transferee"), a holding company wholly owned by investment funds associated with The Carlyle Group.²

Through a pro forma transfer of control, Verizon Hawaii, an incumbent local exchange carrier ("LEC") serving approximately 700,000 access lines throughout the State of Hawaii, will become a subsidiary of an intermediate holding company, Verizon HoldCo LLC ("Verizon HoldCo"), which will be merged into Paradise MergerSub. As a result, Verizon Hawaii (with its name changed) will be a wholly-owned subsidiary of Paradise MergerSub. In addition, Verizon will transfer the assets and customer relationships of Verizon Long Distance and VSSI in Hawaii to a newly formed wholly-owned subsidiary of Verizon HoldCo, Verizon AssetCo. Upon completion of the proposed transaction, Verizon AssetCo (with its name changed) also will become a wholly-owned subsidiary of Paradise MergerSub. The proposed transactions will cause no interruption in service to customers. The planned transfer of control will have no known immediate or substantial adverse effect on the service provided to customers in Hawaii. No existing service will be discontinued, reduced or impaired as a result of the sale.

In accordance with the requirements of Section 63.04, the Applicants provide the following information:

Only VSSI and Verizon Long Distance assets and customers in Hawaii will be transferred as a result of this application. VSSI and Verizon Long Distance will retain authority granted by the Commission to provide interstate and international long-distance services.

As described in more detail below, Paradise MergerSub is majority owned and controlled by Carlyle Partners III Hawaii, L.P. which is sponsored by T.C. Group, L.L.C. (together with its affiliates, d/b/a The Carlyle Group and referred to as "Carlyle").

(1) Name, address and telephone number of each applicant.

Transferors:

Verizon Hawaii Inc. 1177 Bishop Street Honolulu, Hawaii 96813 (212) 395-2121

Bell Atlantic Communications, Inc. d/b/a Verizon Long Distance 1320 North Court House Road Arlington, VA 22201 (703) 526-3044

Verizon Select Services Inc. 6665 N. MacArthur Boulevard Irving, Texas 75039 (972) 465-5511

Transferee:

Paradise MergerSub, Inc. c/o The Carlyle Group 1001 Pennsylvania Avenue, N.W. Suite 200 Washington, D.C. 20004 (202) 347-2626

(2) State under which each applicant is organized.

Verizon Hawaii is a corporation organized under the laws of the State of Hawaii.

Verizon Long Distance, VSSI, and Paradise MergerSub each are corporations organized under the laws of the State of Delaware.

(3) Legal counsel to whom correspondence concerning the application is to be addressed.

For Transferors:

Joseph DiBella Assistant General Counsel Verizon Communications Inc. 1515 North Court House Road Suite 500 Arlington, VA 22201 (703) 351-3037

For Transferee:

Karen Brinkmann Jeffrey A. Marks Latham & Watkins LLP 555 Eleventh Street, NW Suite 1000 Washington, DC 20002 (202) 637-2200

(4) Name, Address, Citizenship and Percentage Ownership of Entities that owns at least 10 percent of the equity of the applicant.

For Transferors

Verizon Hawaii and VSSI are wholly-owned subsidiaries of GTE Corporation.

More than 95% of GTE Corporation is owned by Verizon Communications Inc. The balance is owned by NYNEX Corporation, which is a wholly-owned subsidiary of Verizon Communications Inc. Verizon Long Distance is a wholly-owned subsidiary of Verizon Communications Inc. GTE Corporation is a corporation organized under the laws of New York. NYNEX Corporation is a corporation organized under the laws of Delaware. Verizon Communications Inc. is a publicly held corporation organized under the laws of Delaware. No entity owns 10 percent or more of the equity in Verizon Communications Inc. Verizon Communications Inc., NYNEX Corporation, and GTE

Corporation have their principal offices located at 1095 Avenue of the Americas, New York, NY 10036.

For Transferee

An organizational chart for Transferee is attached at Attachment A. Transferee Paradise MergerSub, Inc. is a wholly-owned subsidiary of Paradise HoldCo, Inc. ("Paradise Holdco"). Carlyle Partners III Hawaii, L.P. ("CP III Hawaii") and the affiliated investment partnerships shown on Attachment A (Carlyle Partners III Hawaii A, L.P., Carlyle Hawaii Partners, L.P., and Carlyle Hawaii Partners II, L.P., collectively, the "Carlyle Partnerships") at closing will hold a 100 percent interest in Paradise HoldCo. Although the exact equity ownership held by each of the Carlyle Partnerships is not yet finalized, it is anticipated that each of Carlyle Partners III Hawaii, L.P., Carlyle Partners III Hawaii A, L.P., and Carlyle Hawaii Partners II, L.P. will have a greater than 10 percent interest in Paradise HoldCo, and that no other entity will hold a 10 percent or greater direct or indirect equity interest in Paradise HoldCo.

Each of the Carlyle Partnerships is controlled by TC Group III, L.P., its sole general partner. Alien limited partners of the Carlyle Partnerships will in no event own more than 25 percent of Transferee, and this alien ownership will be widely dispersed among dozens of entities, with the largest alien limited partnership interest equating to less than 3 percent of the Transferee. The alien limited partners all are insulated in accordance with Commission insulation criteria, and thus have no authority regarding the day-to-day management of the Transferee.³ In addition, the vast majority of these limited

³ See Corporate Ownership Reporting and Disclosure by Broadcast Licensees, 58 Rad. Reg. 2d (P & F) 604, ¶ 27 (1985); recon. 1 FCC Rcd 802 (1986). Although these criteria were developed in the context of media multiple ownership rules, they have been applied in the

partners are organized in World Trade Organization ("WTO") member countries.⁴ The Commission presumes that foreign investment by individuals or entities from WTO member countries raises no competitive concerns.⁵

The sole general partner of TC Group III, L.P. is TC Group III, L.L.C. TC Group III, L.P. also has one limited partner, a U.S. citizen. The sole member of TC Group III, L.L.C. is TC Group, L.L.C. The sole managing member of TC Group, L.L.C. is TCG Holdings, L.L.C. ("TCG Holdings").

Each of these entities is organized under Delaware law and their address is c/o
The Carlyle Group, 1001 Pennsylvania Avenue, N.W., Suite 200, Washington, D.C.
20004.

TCG Holdings is managed by a committee comprised of three managing members: William E. Conway, Jr., Daniel A. D'Aniello and David M. Rubenstein.⁶
Each of these individuals is a United States citizen. Their principal place of business is

context of transfers of control of telecommunications carriers. See, e.g., Application of XO Communications, Inc. for Consent to Transfer Control, 17 FCC Rcd 19212, n. 66 (2002).

The non-WTO limited partners will indirectly own in the aggregate less than 2 percent equity interest in the Transferee.

Loral/Intelsat Applications for Consent to Assignment, 19 FCC Rcd 2404 at ¶ 22 (2004) (citing Rules and Policies on Foreign Participation in the U.S. Telecommunications Market, 12 FCC Rcd 23891, ¶¶ 9, 50, 111-112 (1997)).

In addition, thirty individuals (or domestically organized entities owned by U.S. citizens) are members (but not managing members) of TCG Holdings and hold equity interests in TCG Holdings. Four of the individual non-managing members of TCG Holdings are not United States citizens – two are citizens of France, one is a citizen of Australia and one is a citizen of Japan (each WTO-member countries). All other members of TCG Holdings are U.S. citizens. The members of TCG Holdings that are not U.S. citizens hold, in the aggregate, less than 2.20 percent of the equity interest of TCG Holdings.

c/o The Carlyle Group, 1001 Pennsylvania Avenue, N.W., Suite 200, Washington, D.C. 20004.

(5) Certification pursuant to sections 1.2001 through 1.2003 that no party to the application is subject to a denial of Federal benefits.

By their signatures below, the Transferors and Transferee certify that no party to the application is subject to a denial of Federal benefits pursuant to section 5301 of the Anti-Drug Abuse Act of 1988.

(6) Description of the transaction.

On May 21, 2004, GTE Corporation and Verizon HoldCo LLC ("Verizon HoldCo") entered into an Agreement of Merger (the "Merger Agreement") with Paradise HoldCo, Inc. ("Paradise Holdco") and Paradise MergerSub. GTE Corporation currently owns one hundred percent of the stock of Verizon Hawaii and one hundred percent of the membership interest of Verizon HoldCo.

Prior to the effective time of the merger, (i) GTE Corporation will transfer the stock of Verizon Hawaii, an incumbent LEC, to Verizon Holdco and (ii) Verizon will cause VSSI, and Verizon Long Distance to assign certain assets related to interstate interexchange telecommunications service and interstate long distance customer relationships in the State of Hawaii to Verizon AssetCo, an entity to be formed by and wholly owned by Verizon HoldCo.⁷

Pursuant to the Merger Agreement, Verizon Holdco will be merged with and into Paradise MergerSub, and Paradise MergerSub will be the sole surviving company and succeed to and assume all the rights and obligations of Verizon HoldCo (including

The long-distance assets consist primarily of customer presubscriptions and accounts receivables related to those customers.

owning all of the stock of Verizon Hawaii and Verizon AssetCo), with certain limited exceptions as set forth in the Merger Agreement. A corporate organizational chart depicting the transaction is attached as Attachment A.

(7) Description of the geographic areas in which the transferor and transferee (and their affiliates) offer domestic telecommunications services, and what services are provided in each area.

Verizon Long Distance and VSSI provide domestic interexchange services in the State of Hawaii and in other areas of the United States. Verizon Hawaii provides local exchange service and exchange access service in the exchanges listed in Attachment B. In addition, affiliates of the Transferors provide a variety of local exchange services, exchange access services, and interexchange services, both wireline and wireless, in domestic telecommunications markets throughout the United States.

Transferee is not currently a telecommunications carrier. Transferee is affiliated with WCI Cable, Inc. ("WCI"), an FCC licensee that owns and operates a submarine fiber-optic cable connecting Alaska with the continental U.S. as well as certain terrestrial facilities in Alaska, all of which it operates on a non-common-carrier basis. WCI does not have any facilities in Hawaii. Transferee's affiliation with WCI stems from TC

⁸ See Alaska Northstar Communications, L.L.C. Transferor, and WCI Cable, Inc. Transferee; Application for Modification of Submarine Cable Landing Licenses, 12 FCC Rcd 20330, ¶ 2-3 (1997) (describing WCI's facilities as non-common carrier).

⁹ Carlyle affiliates are parties to applications recently filed with the Commission for transfer of control of PanAmSat Licensee Corp. (a non-common carrier Title III licensee) to Carlyle Partners III Telecommunications, L.P. See Public Notice, The News Corporation Limited and The DIRECTV Group, Inc. (Transferors) and Constellation, LLC, Carlyle PanAmSat I, LLC, Carlyle PanAmSat II, LLC, PEP PAS, LLC and PEOP PAS LLC (Transferees) Seek Approval to Transfer Control of FCC Licenses and Authorizations Held by PanAmSat Licensee Corp., IB Docket No. 02-209, DA 04-1605 (rel. Jun. 2, 2004). Further, on June 21, 2004, Carlyle announced that Carlyle affiliates entered an agreement to acquire a 60 percent interest in DDI

Group, L.L.C. (discussed above and depicted on Attachment A as part of Transferee's organizational structure), which is the 100 percent indirect owner of the general partner of Carlyle Venture Partners II, L.P. and its parallel investment partnership, which in turn collectively hold an 85 percent equity interest in WCI.

(8) Statement on how the application fits into one or more of the presumptive streamlined categories or why it is otherwise appropriate for streamlined treatment.

The application is eligible for presumptive streamlined treatment under sections 63.03(b)(1)(ii) and 63.03(b)(2)(ii) of the Commission's rules.

As explained in the Commission's Streamlining Order, streamlined treatment will be "presumptively accorded" to "proposed transactions where one party provides no domestic telecommunications services." Implementation of Further Streamlining Measures for Domestic Section 214 Authorizations, 17 FCC Rcd 5517, ¶ 3 (2002) ("Streamlining Order"); see 63.03(b)(1)(ii). The Commission explained that "a transaction is unlikely to raise public interest concerns where the transferee is not a telecommunications carrier because in such situations there is not likely to be an increase in concentration in a particular market." Id., ¶ 29. The Transferee is owned by a private equity firm with extremely limited interests in the telecommunications industry, none of which provides services in the State of Hawaii. Transferee and its affiliates are not domestic telecommunications providers. WCI has FCC authority to own and operate a non-common carrier submarine fiber-optic cable connecting Alaska with the continental U.S. as well as certain terrestrial facilities in Alaska. However, WCI is not a

Pocket, a provider of wireless voice and data services in Japan, with closing of the transaction anticipated in the fourth quarter 2004.

"telecommunications carrier" as defined in the Act (47 U.S.C. § 153(44)) because WCI provides its services on a non-common carrier basis. Therefore, the planned merger will not increase concentration in any market for telecommunications services.

Under section 63.03(b)(2)(ii), an application for transfer of control is presumptively entitled to streamlined treatment if "the applicants are a dominant carrier and a non-dominant carrier that provides services exclusively outside the geographic area where the dominant carrier is dominant." Transferor Verizon Hawaii is classified by the Commission as a dominant carrier in the State of Hawaii. Verizon Long Distance and VSSI comply with the separate affiliate requirements of section 272 of the Act and therefore are classified as nondominant carriers. See Regulatory Treatment of LEC Provision of Interexchange Services Originating in the LEC's Local Exchange Area and Policy and Rules Concerning the Interstate, Interexchange Marketplace, 12 FCC Rcd 15756, ¶ 6 (1997).

As described above, Transferee and its affiliates are not "telecommunications carriers." If WCI were considered to be a telecommunications carrier (which it is not), it would be classified as nondominant pursuant to section 61.3(y) of the Commission's rules because it has not been found to be dominant. In addition, WCI does not provide service in the area where Verizon Hawaii is considered dominant. As a result of the transaction there will be no increase in market concentration in the Hawaii local exchange or long-distance markets, and thus the transaction raises no public interest concerns.

The Commission has found that where a dominant carrier seeks to combine operations with a nondominant carrier that operates exclusively outside the geographic

area where the dominant carrier is dominant, the application will be presumptively streamlined if the transferee's market share in the interstate, interexchange market following the transaction would be less than 10 percent. Here, the transferee will have less than 10 percent of the interstate, interexchange market following the transfer of interexchange customers in Hawaii from Verizon Long Distance and VSSI.

The Commission also has found that all applications would be eligible for streamlined treatment regardless of whether they fit into one of the categories that are presumptively entitled to streamlined treatment. See id., ¶ 34. This application should be given streamlined treatment because it involves a simple transfer of control to an investment interest that does not provide telecommunications services in the State of Hawaii. As discussed below, Carlyle is a respected private equity firm with a proven track record and it is committed to the success of the Hawaii telecommunications businesses that it seeks to acquire. Through its subsidiaries, Transferee will continue providing service with all of the property, rights, privileges, powers and franchises that the Verizon Hawaii held in Hawaii to provide local exchange and exchange access service prior to the transfer. It also will continue providing the same interexchange services that Verizon Long Distance and VSSI provides at the time of closing. No customer will lose service or be adversely affected as a result of the transaction. Thus, the transaction raises no competitive or public interest concerns and this application should be afforded streamlined treatment.

¹⁰ See 47 C.F.R. 63.03(b)(2); see also Streamlining Order at ¶¶ 30, 31. The Commission also applies a second test where a transaction proposes to combine the telephone exchange services and/or exchange access services of two nondominant carriers. See id., ¶ 30. That test does not apply here, as none of the parties to the transaction is a nondominant provider of telephone exchange services or exchange access services.

(9) Identification of all other Commission applications related to the same transaction.

The Transferee will file the required notice of transfer of customer base pursuant to section 64.1120(e) of the Commission's rules. In addition, Verizon Hawaii holds several Title III licenses, and separately is seeking approval for transfer of those licenses to the Transferee pursuant to Section 310 of the Act.¹¹

(10) Statement whether the applicants are requesting special consideration because either party to the transaction is facing imminent business failure.

The parties are not requesting special consideration of the application.

(11) Identification of any separately filed waiver requests being sought in conjunction with the transaction.

No waivers requests are being filed. The transaction includes the entire study area served by Verizon Hawaii Inc. and, therefore, no study area waiver is required.

(12) A statement showing how grant of the application will serve the public interest, convenience, and necessity, including any additional information that may be necessary to show the effect of the proposed transaction on competition in domestic markets.

The proposed transaction serves the public interest because it will provide benefits to the customers of Verizon Hawaii, Verizon Long Distance, and VSSI in Hawaii without any countervailing public interest harms.

The Transferee is owned and controlled by an investment fund associated with Carlyle, a global private equity firm with more than \$18 billion under management across 23 funds. Since its founding in 1987, Carlyle has invested in excess of \$10.5 billion of equity in more than 300 transactions. Carlyle has a proven track record of successful investments in the

To the extent that this transaction involves a transfer of the Transferors' international long-distance customers or assets, the applicants separately will seek all necessary Commission consents for such transfer.

telecommunications sector and has enabled many of the companies in its portfolio to access efficient sources of capital over time. Carlyle is committed to the success of the local and long-distance businesses that it proposes to acquire from Verizon.

This is a transfer of control under which the Transferee will continue to provide local exchange and domestic interstate interexchange services after the closing of the transaction without reduction, impairment, or discontinuance of service to any customer. The planned transfer of control will have no known immediate or substantial adverse effect on the service provided to customers in these exchanges in Hawaii. There will be no reduction in the number of competitors or the level of competition in Hawaii as a result of the transfer of control to the Transferee. Furthermore, the Transferee and its affiliates do not currently provide local or long-distance telephone service in the State of Hawaii, and thus the transaction poses no competitive concerns

Payment in the amount of \$860.00, along with FCC Form 159, was transmitted to the Federal Communications Commission, Wireline Competition Services CPD214Appls., P.O. Box 358145, Pittsburgh, PA 15251-5145 for delivery this date.

An original and 5 copies of this Application are enclosed for filing. To acknowledge receipt, please stamp and return one copy of this Application enclosed for that purpose. Please contact the undersigned with any inquiries concerning this Application.

Respectfully submitted,

Joseph DiBella

Verizon Communications Inc. 1515 North Court House Road Suite 500 Arlington, VA 22201-2909

(703) 351-3037 joseph.dibella@verizon.com

Attorney for Verizon Hawaii Inc., Bell Atlantic Communications, Inc. (d/b/a Verizon Long Distance) and Verizon Select Services Inc.

William E. Kennard
Managing Director
The Carlyle Group
1001 Pennsylvania Avenue, N.W.
Suite 200
Washington, D.C. 20004
(202) 347-2626
william kennard@carlyle.com

Karen Brinkmann
Jeffrey A. Marks
LATHAM & WATKINS, LLP
555 Eleventh Street, N.W., Suite 1000
Washington, D.C. 20004
(202) 637-2200
karen.brinkman@lw.com
jeffrey.marks@lw.com

Attorneys for Paradise MergerSub, Inc.

Dated: June 21, 2004

P. 03/03

An original and 5 copies of this Application are enclosed for filing. To acknowledge receipt, please stamp and return one copy of this Application enclosed for that purpose. Please contact the undersigned with any inquiries concerning this Application.

Respectfully submitted,

Joseph DiBella
Verizon Communications Inc.
1515 North Court House Road
Suite 500
Arlington, VA 22201-2909
(703) 351-3037
joseph.dibella@verizon.com

Attorney for Verizon Hawaii Inc., Bell Atlantic Communications, Inc. (d/b/a Verizon Long Distance) and Verizon Select Services Inc.

William E. Kennard
Managing Director
The Carlyle Group
1001 Pennsylvania Avenue, N.W.
Suite 200
Washington, D.C. 20004
(202) 347-2626
william.kennard@carlyle.com

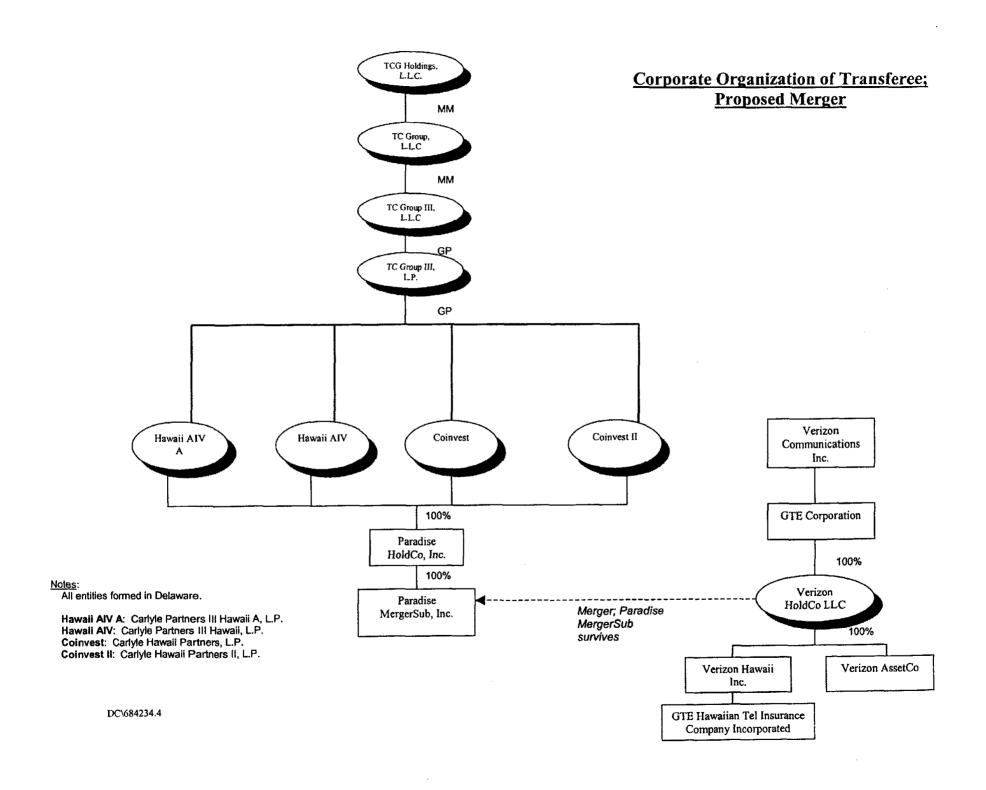
Karen Brinkmann
Jeffrey A. Marks
LATHAM & WATKINS, LLP
555 Eleventh Street, N.W., Suite 1000
Washington, D.C. 20004
(202) 637-2200
karen.brinkman@lw.com
jeffrey.marks@lw.com

Attorneys for Paradise MergerSub, Inc.

Dated: June 21, 2004

ATTACHMENT A

CORPORATE ORGANIZATION OF TRANSFEREE; PROPOSED MERGER



ATTACHMENT B

VERIZON HAWAII LIST OF CENTRAL OFFICES BY ISLAND

Verizon Hawaii List of Central Offices By Island

OAHU

Aiea

Aina Haina

Barbers Point

Capehart

Ewa

Ewa Beach

Honolulu

Kaaawa

Kahaluu

Kailua

Kaimuki

Kakaako

Kalihi

Kaneohe

Kapolei

Keahi

Koko Head

Laie

Makaha

Makakilo

Manoa

Mililani

Mililani Mauka

Moanalua

Mokapu

Nanakuli

Pearl City

Punahou

Puuloa

Puunui

Royal Kunia

Soda Creek

Sunset Beach

Wahiawa

Waialua

Waianae

Waikiki

Waimanalo

Waipahu

<u>HAWAII</u>

Anaehoomalu

Hilo

Honaunau

Honokaa

Honomu

Kalaoa

Kamuela

Kawaihae

Kawailani

Keaau

Kealakekua

Keauhou

Kohala

Kona

Laupahoehoe

Mountain View

Naalehu

Paauilo

Pahala

Pahoa

Papaikou

Volcano

Waikoloa

KAUAI

Hanapepe

Kalaheo

Kapaa

Kekaha

Kilauea

Koloa

Lihue

Princeville

Waimea

<u>MAUI</u>

Haiku

Hana

Kahului

Kihei

Kula

Lahaina

Makawao

Napili

Paia

Wailuku

MOLOKAI

Kaunakakai

Kualapuu

Maunaloa

Ualapue

<u>LANAI</u>

Lanai City

FEDERAL COMMUNICATIONS COMMISSION REMITTANCE ADVICE

Approved by OMB 3060-0589

Page . .__ o.__

(I) LOCKBOX # 358145						
		PAYER INFORMATIO				
(2) PAYER NAME (if paying by credit card enter name exactly as it appears on the card) Latharn & Watkins, LLP			(3) TOTAL AMOUNT PAID (U.S. Dollars and cents) \$860.00			
(4) STREET ADDRESS LINE NO.1 555 11th St. NW						
(5) STREET ADDRESS LINE NO. 2 Suite 1000						
(6) CITY Washington		(7) STATE DC	(8) ZIP CODE 20004			
(9) DAYTIME TELEPHONE NUMBER (in 202-637-2200			CODE (if not in U.S.	A.)		
	FCC REGISTRATIO	n number (frn) re		389		
0011062460	(II) PAYER (FRN) 0011062460					
COMPLETE SECTION	MORE THAN ONE APPLICANT, ON BELOW FOR EACH SERVICE	USE CONTINUATION , IF MORE BOXES AR	SHEETS (FORM E NEEDED, USE	159-C) CONTINUATION SHEET		
(13) APPLICANT NAME Paradise MergerSub, Inc.						
(14) STREET ADDRESS LINE NO.1 1001 Pennsylvania Avenue	e. NW					
(15) STREET ADDRESS LINE NO. 2						
Suite 200						
(16)CTY Washington			DC (17) STATE	(18) ZIP CODE 20004		
(19) DAYTIME TELEPHONE NUMBER (2023472626			CODE (if not in U.S	.A.)		
	FCC REGISTRATIO	IN NUMBER (FRN) RE				
(21) APPLICANT (FRN) 0011062460						
COMPLETE SEC	CTION C FOR EACH SERVICE, IF					
(23A) CALL SIGN/OTHER ID	CUT	(24A) PAYMENT TYPE CODE CUT		(25A) QUANTITY		
(26A) FEE DUE FOR (PTC)	(27A) TOTAL FEE					
\$860.00	_ <u></u>	\$860.00	E	and the second second second second		
(28A) FCC CODE I		(29A) FCC CODE 2				
(23B) CALL SIGN/OTHER ID	(24B) PAYMENT TYPE CO	DDE	(25B) Q	UANTITY		
(26B) FEE DUE FOR (PTC)	(27B) TOTAL FEE		77 : Xe3	Processing the second		
(28B)FCC CODE I		(29B) FCC CODE 2	· · · · · · · · · · · · · · · · · · ·			
	SECTION	D - CERTIFICATION				
CERTIFICATION STATEMENT	, certify under penalty of perjury	that the foregoing and en-	morting information	n is true and correct to		
the best of my knowledge, information and		mar the foregoing and su				
SIGNATURE			DATE			
	SECTION E - CREDIT	CARD PAYMENT INF	ORMATION			
	MASTERCARD VISA_	AMEX	_ DISCOVER			
ACCOUNT NUMBER		EXPIRATI	ON DATE			
I hereby authorize the FCC to charge my cr	edit card for the service(s)/authorizati	on herein described.				
SIGNATURE			DATE			